

# NOTICE OF PUBLIC HEARING

Notice is hereby given that the County of Allegheny, Pennsylvania (the County) will hold a public hearing on Thursday, March 27, 2025, at 3:30 p.m. on behalf of the County of Allegheny for the plan of financing including the proposed issuance by the Lancaster County Hospital Authority one or more series of revenue bonds or notes on behalf of:

Masonic Villages of the Grand Lodge of Pennsylvania Project  
**Name and Address of Owner and Operator of Facility to be financed:**  
Masonic Villages of the Grand Lodge of Pennsylvania, a Pennsylvania non-profit corporation (the Applicant), One Masonic Drive, Elizabethtown, PA 17022.

**Project Addresses:** The Applicant's Elizabethtown campus is located at One Masonic Drive, Elizabethtown, PA 17022 (West Donegal Township, Lancaster County). The Applicant's Sewickley campus is located at 1190 Merriman Road, Sewickley, PA 15143 (Aleppo Township, Allegheny County). The Applicant's Dallas Township campus is located at 397 Country Club Road, Dallas, PA 18612 (Dallas Township, Luzerne County).

**Maximum Aggregate Amount of Issue Requested:** Not to exceed \$48,000,000.

**Maximum Amount of Issue to be used with respect to the portion of the Project at the Elizabethtown campus in West Donegal Township:** Not to exceed \$38,000,000.

**Maximum Amount of Issue to be used with respect to the portion of the Project at the Sewickley campus in Aleppo Township:** Not to exceed \$9,000,000.

**Maximum Amount of Issue to be used with respect to the portion of the Project at the Dallas Township campus in Dallas Township:** Not to exceed \$5,000,000.

**Project Description:** Proceeds of the debt to be issued will constitute qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code, as amended, for continuing care retirement facilities, including, among other things: (a) the current refunding of the Lancaster County Hospital Authority's (i) Variable Rate Demand/Fixed Rate Health Center Revenue Bonds (Masonic Homes Project) Series D of 2008 (the 2008D Bonds) and (ii) Health Center Revenue Bonds (Masonic Villages Project) Series of 2015 (the 2015 Bonds); (b) the payment of a portion of the costs of termination of an interest rate management agreement related to the 2008D Bonds; and (c) the payment of certain of the costs and expenses in connection with the issuance of the debt to be issued. Proceeds of the 2008D Bonds were used to refinance certain outstanding indebtedness originally issued to finance: (i) the construction, improvement and equipping of senior living facilities located in West Donegal Township, Lancaster County and in Aleppo Township, Allegheny County, Pennsylvania; and (ii) the payment of certain of the costs and expenses in connection with the issuance of the 2008D Bonds. Proceeds of the 2015 Bonds were used to refinance certain outstanding indebtedness originally issued to finance: (i) the construction, improvement and equipping of senior living facilities located in West Donegal Township, Lancaster County and in Dallas Township, Luzerne County, Pennsylvania; and (ii) the payment of certain of the costs and expenses in connection with the issuance of the 2015 Bonds.

Members of the public are invited to attend the aforesaid public hearing and meeting. The attending public, on their own behalf or by attorney, are urged to provide information and make statements concerning the aforesaid project.

The hearing will be held by conference call. Any member of the public wishing to participate and express views during the public hearing may do so by dialing into the hearing at the following toll-free phone number: 1-888-809-5041 with Passcode: 1419165 (the telephone line will be activated 10 minutes before the scheduled hearing).

**BOND OBLIGATIONS OF THE LANCASTER COUNTY HOSPITAL AUTHORITY ARE NOT OBLIGATIONS OF THE COMMONWEALTH OF PENNSYLVANIA, THE COUNTY OF LANCASTER, THE COUNTY OF ALLEGHENY, NOR OF ANY CITY, BOROUGH, TOWNSHIP, COUNTY OR OTHER POLITICAL SUBDIVISION OF THE COMMONWEALTH OF PENNSYLVANIA.**

This Notice is published in accordance with the requirements of Section 147(f) of the Internal Revenue Code, as amended.

COUNTY OF ALLEGHENY, PENNSYLVANIA