

**NOTICE OF DISSOLUTION**  
NOTICE IS HEREBY GIVEN that  
**Happy Valley Energy Corporation**, a Pennsylvania corporation with its registered office at 5000 Stonewood Drive, Suite 240, Wexford, PA 15090, is now engaged in winding up and settling the affairs of said corporation. The corporation will be filing a Voluntary Dissolution (Never Transacted Business) with the Commonwealth of Pennsylvania at Harrisburg, PA, so that its corporate existence shall be ended by issuance of a Certificate of Dissolution by the Department of State under the provisions of the Business Corporation Law of 1988 (as amended).

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