

NOTICE OF PUBLIC HEARING

Notice is hereby given that the County of Allegheny, Pennsylvania (the County) will hold a public hearing on Thursday, February 27, 2025 at 3:30 p.m. on behalf of the County of Allegheny for the plan of financing including the proposed issuance by the Wilkins Area Industrial Development Authority (the Issuer) of its tax-exempt Revenue Bonds, Series of 2025 (Jewish Association on Aging Project), in one or more issues (collectively, the Bonds).

Name and Address of Principal User of Facilities to be financed: Jewish Association on Aging, a Pennsylvania non-profit corporation (the Applicant), 200 JHF Drive, Pittsburgh, PA 15217.

Project Addresses: The Applicant's Pittsburgh campus is located at 200 JHF Drive, Pittsburgh, PA 15217 (City of Pittsburgh, Allegheny County).

Maximum Aggregate Amount of Issue Requested: Not to exceed \$70,000,000.

Project Description: Proceeds of the debt to be issued will constitute qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code, as amended, for a project, which includes, among other things: (A) Phase I, not expected to exceed \$15,000,000: (i) the renovation of approximately thirty (30) personal care units on the Applicant's campus; (ii) demolition of the decommissioned Weinberg Village facility; (iii) the funding of any miscellaneous capital expenses of the Applicant; (iv) the funding of capitalized interest; (v) the funding of any necessary reserves and (vi) the payment of certain of the costs and expenses in connection with the issuance of the debt to be issued; and (B) Phase II, not expected to exceed \$55,000,000: (i) demolition of the decommissioned Weinberg Village facility; (ii) construction of sixty (60) independent living units; (iii) the funding of any miscellaneous capital expenses of the Applicant; (iv) the funding of capitalized interest; (v) the funding of any necessary reserves and (vi) the payment of certain of the costs and expenses in connection with the issuance of the debt to be issued. Members of the public are invited to attend the aforesaid public hearing and meeting. The attending public, on their own behalf or by attorney, are urged to provide information and make statements concerning the aforesaid project. The hearing will be held on by conference call. Any member of the public wishing to participate and express views during the public hearing may do so by dialing into the hearing at the following toll-free phone number: 1-888-809-5041 with Passcode: 1419165 (the telephone line will be activated 10 minutes before the scheduled hearing). THE BONDS WILL NOT CONSTITUTE AN OBLIGATION OF ALLEGHENY COUNTY, PENNSYLVANIA, OR OF THE COMMONWEALTH OF PENNSYLVANIA OR ANY OTHER AGENCY OR POLITICAL SUBDIVISION THEREOF. The Bonds will be limited obligations of the Issuer payable solely from the loan payments to be made by the Borrower to the Issuer, and certain funds and accounts established under the bond indenture(s) for the Bonds.

This Notice is published in accordance with the requirements of Section 147(f) of the Internal Revenue Code, as amended.

COUNTY OF ALLEGHENY,
PENNSYLVANIA