

NOTICE

In accordance with the Notice of Sale included as Appendix I to the Preliminary Official Statement, dated October 7, 2024 (the POS), the Commonwealth of Pennsylvania will receive bids by Bid Group on its \$1,630,160,000 (preliminary, subject to change) General Obligation Bonds, First Series of 2024 and First Refunding Series of 2024 until 10:00 A.M., 10:30 A.M., and 11:00 A.M., Prevaling Eastern Time, on Wednesday, October 16, 2024. Additional information related to the Commonwealth is available on the Commonwealth's website, www.budget.pa.gov. The POS may be obtained from the Office of the Budget, Bureau of Redevelopment, Capital and Debt, 333 Market Street, 18th Floor, Harrisburg, PA 17102 (Telephone (717) 787-2115).