

**THE SCHOOL DISTRICT  
OF PITTSBURGH  
ENACTMENT NOTICE  
UNDER  
LOCAL GOVERNMENT  
UNIT DEBT ACT**

Notice is hereby given that the Board of School Directors of The School District of Pittsburgh, at a meeting held on September 25, 2024 adopted a Resolution titled and summarized as follows: AUTHORIZING THE INCURRING OF NONELECTORAL DEBT BY THE ISSUANCE OF GENERAL OBLIGATION BONDS SERIES A OF 2024 IN AN AGGREGATE PRINCIPAL AMOUNT NOT-TO-EXCEED TWENTY EIGHT MILLION FIVE HUNDRED THOUSAND DOLLARS (\$28,500,000.00); COVENANTING TO PAY, AND PLEDGING ALL AVAILABLE TAXING POWER OF THE LOCAL GOVERNMENT UNIT FOR THE PAYMENT OF, THE BONDS; PROVIDING FOR THE ESTABLISHMENT OF A SINKING FUND AND THE APPOINTMENT OF A SINKING FUND DEPOSITORY; FIXING THE FORM, MAXIMUM INTEREST RATES, MATURITY DATES, REDEMPTION AND OTHER PROVISIONS FOR THE PAYMENT THEREOF; AUTHORIZING THE ACCEPTANCE OF A PROPOSAL FOR THE PURCHASE OF THE BONDS; AUTHORIZING A FILING OF REQUIRED DOCUMENTS WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; AUTHORIZING BOND INSURANCE; RATIFYING AND DIRECTING CERTAIN ACTIONS OF OFFICERS; AND MAKING CERTAIN OTHER COVENANTS AND PROVISIONS IN RESPECT OF THE BONDS.

The Resolution was not amended from its proposed form during final passage. The maximum interest rate on the Bonds, once issued, is 5.50%.

The Bonds will be purchased by Janney Montgomery Scott at not less than 95.00% of the principal amount, inclusive of net original issue discount, if any, plus accrued interest to the date of delivery. The full text of the Resolution as adopted may be examined by any citizen between the hours of 9:00 AM to 3:00 PM on regular school business days at the office of the Board Executive Assistant, School District of Pittsburgh, 341 S. Bellefield Avenue, Pittsburgh, PA 15213, or by contacting the School District's Co-Bond Counsel, Anthony A. Ditka, Esquire ([anthony.ditka@dinsmore.com](mailto:anthony.ditka@dinsmore.com)).

SCHOOL DISTRICT OF  
PITTSBURGH

Ronald Joseph, Chief Financial  
Officer and Assistant Board  
Secretary

412-529-3777