

**LEGAL NOTICE
TOWNSHIP OF O'HARA
NOTICE OF FINAL
ENACTMENT OF
ORDINANCE BILL NO.
B-32-2024
IN RE DEBT
AUTHORIZATION FOR
\$2,000,000**

**GENERAL OBLIGATION
NOTE, SERIES OF 2024**

Notice of final enactment of Ordinance Bill No. B-32-2024, enacted September 17, 2024, by the Township Council of the Township of O'Hara, Pennsylvania (the "Municipality") is hereby given. The Ordinance was amended during final passage by the inclusion of the following provisions:

1. Section 6 was amended to provide for the appointment of a paying agent, registrar and sinking fund depository.
2. Section 7 was amended to provide for the rates of interest and the interest and principal payment dates of the Note.
3. Section 14 was amended to include the estimated useful lives of the Projects.
4. The Municipality accepted the negotiated Purchase Proposal of Hometown Bank of Pennsylvania. The price for the Note in the Purchase Proposal was fixed at the par amount of the Note. The principal amount of the Note is \$2,000,000, and interest rates (yields) approved for the Note range from 4.49% on March 1, 2025 to 7.0% on September 1, 2034, as more fully set forth in the amortization tables attached to the Ordinance as Schedule B.
5. Various other matters in connection with the issuance and sale of the Note were also enacted.

A copy of the final text of the Ordinance may be examined by any citizen between the hours of 9:00 a.m. and 4:00 p.m., prevailing time, on regular business days at the office of the Municipality, 325 Fox Chapel Road, Pittsburgh, PA 15238.

Township Manager
Township of O'Hara