

NOTICE OF PUBLIC

MEETING AND HEARING

The Mt. Lebanon Hospital Authority (the **Authority**) will hold a public meeting on Tuesday, September 3, 2024 at 6:00 p.m., in Rooms A, B and C of the Dunlap Conference Center, 4th Floor, St. Clair Memorial Hospital, 1000 Bower Hill Road, Mt. Lebanon, Pennsylvania 15243, to review and act upon the Project (as hereinafter defined) detailed below and on such other matters as may be brought before the Authority's board. A public hearing will be conducted at the meeting as required by the Internal Revenue Code of 1986, as amended. The hearing will provide a reasonable opportunity for persons to be heard and express their views on the execution and delivery of an amendment to the existing Mt. Lebanon Hospital Authority, Hospital Revenue Note, Series 2017 (St. Clair Memorial Hospital Project) (the **2017 Note**), issued in the original principal amount of \$10,000,000, to extend the maturity date of the 2017 Note by five years from its original maturity date of October 4, 2024. The loan of the proceeds of the 2017 Note to St. Clair Memorial Hospital (the **Hospital**), will also be extended for five years. The 2017 Note was issued to finance the following project (the **Project**):

Description of Project:

Financing all or a portion of the costs of: (a) refunding the Authority's Hospital Revenue Drawdown Note, Series of 2007 (St. Clair Memorial Hospital Project); (b) constructing, acquiring and equipping certain renovations, additions and other capital expenditures relating to the health care facilities of the Hospital devoted to its exempt activities, including the costs of a Central Utility Building of approximately 10,000 square feet and related equipment such as chiller equipment, cooling towers, emergency generators, electrical switchgear, transformers, pumps, building control systems, external fuel oil storage tank to distribute utilities to the Hospital Campus located at 1000 Bower Hill Road in Mt. Lebanon, PA, and the reimbursement of prior capital expenditures; (c) funding any necessary reserves; and (d) paying all or a portion of the costs of issuance of the 2017 Note.

Location of the Project: St. Clair Memorial Hospital, 1000 Bower Hill Road Mt. Lebanon, PA, 15243.

Owner/Operator: St. Clair Memorial Hospital.

Loan Amount: Not to exceed \$7,250,000.

The Authority requests your consideration by notifying it of your intent to present your views at the hearing and further requests your assistance by delivering a written summary of your intended comments to Christina Watson, St. Clair Memorial Hospital, 1000 Bower Hill Road, Mt. Lebanon, Pennsylvania 15243 on or before September 1, 2024.

MT. LEBANON HOSPITAL
AUTHORITY