

**EAST ALLEGHENY
SCHOOL DISTRICT
ENACTMENT/ADOPTION
NOTICE UNDER
LOCAL GOVERNMENT
UNIT DEBT ACT**

Notice is hereby given that the Board of School Directors of East Allegheny School District, at a meeting held on August 12, 2024, adopted a Resolution titled and summarized as follows: APPROVING AN AMENDMENT TO AN EXISTING INTEREST RATE MANAGEMENT PLAN; AUTHORIZING THE FORM OF TERMINATION OF AN EXISTING QUALIFIED INTEREST RATE MANAGEMENT AGREEMENT RELATING TO ITS GENERAL OBLIGATION BONDS, SERIES OF 2006; AUTHORIZING THE PROPER OFFICERS OF THE SCHOOL DISTRICT TO TERMINATE THE QUALIFIED INTEREST RATE MANAGEMENT AGREEMENT; RETAINING AN INDEPENDENT FINANCIAL ADVISOR; AMENDING RESOLUTION 0513-2024 ADOPTED ON MAY 13, 2024, TO INCREASE THE MAXIMUM PRINCIPAL AMOUNT OF NOTES AUTHORIZED, AMEND CERTAIN DEFINITIONS CONTAINED THEREIN AND AMEND EXHIBIT A BY SUBSTITUTING NEW SCHEDULES; AUTHORIZING THE PREPARATION OF A TRANSCRIPT OF PROCEEDINGS TO BE FILED WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; AND AUTHORIZING THE EXECUTION AND DELIVERY OF OTHER NECESSARY DOCUMENTS AND THE TAKING OF OTHER NECESSARY ACTIONS IN CONNECTION WITH THE FOREGOING. The Resolution was amended prior to its adoption to add the Interest Rate Management Plan and the Form of Amendment to Qualified Interest Rate Management Agreement. The Resolution was further amended from its proposed form upon final passage, in connection with the changes to Resolution 0513-2024A, to attach the maximum debt service schedules related to the Notes. The maximum interest rate on the Notes is 6.00%. The full text of the Resolution as adopted may be examined by any citizen between the hours of 8:00 a.m. to 4:00 p.m. on regular school business days at the Administrative Offices, 1150 Jacks Run Road, North Versailles, PA 15137.

EAST ALLEGHENY SCHOOL DISTRICT
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