

**UPPER ST. CLAIR SCHOOL DISTRICT  
SUMMARY NOTICE  
UNDER LOCAL GOVERNMENT UNIT DEBT ACT**

Notice is hereby given that the Board of School Directors of Upper St. Clair School District, at a meeting to be held at 7:00 p.m. on August 7, 2024, in the Board Room of the Administration Building, will consider the adoption of a resolution authorizing the issuance and sale of nonelectoral debt in an amount not to exceed \$22,000,000.00 and summarized as follows:

Article 1 defines certain terms, including the Bonds and the Project, which consists generally of: (1) the current refunding, in order to reduce debt service over the life of the series, of the General Obligation Bonds, Series of 2018 (the 2018 Bonds); (2) capital improvements to the facilities of the Local Government Unit, including, some or all of the following: bathroom renovations at the high school and elementary schools, high school field turf replacement, new roofs at the elementary schools, (as will be determined by a vote of the Board); and (3) the costs of issuing the Bonds.

Articles 2 and 3 authorize the incurrence of nonelectoral debt by the issuance of General Obligation Bonds, and establish a sinking fund.

Article 4 provides the form, maturity amount, interest rate and the terms and provisions for the payment of the Bonds.

Articles 5, 6, 7 and 8 address the Sinking Fund Depository, events of default, and amendment and discharge of the security documents.

Article 9 contains federal income tax covenants; Article 10, securities law covenants.

Article 11 provides for the sale of the Bonds, establishes certain funds and sets forth directions for settlement, while Article 12 authorizes other related and necessary actions.

The full text of the Resolution as proposed may be examined by any citizen from 8:00 a.m. to 4:30 p.m. Monday through Friday at the Administrative Offices, Upper St. Clair School District, 1775 McLaughlin Run Road, Pittsburgh, PA 15241.

Scott Burchill  
Board Secretary  
(412) 833-1600