

**STEEL VALLEY SCHOOL  
DISTRICT  
ENACTMENT NOTICE  
UNDER  
LOCAL GOVERNMENT  
UNIT DEBT ACT**

Notice is hereby given that the Board of School Directors of Steel Valley School District, at a meeting held on July 25, 2024, adopted a Resolution titled and summarized as follows: AUTHORIZING THE INCURRING OF NONELECTORAL DEBT BY THE ISSUANCE OF GENERAL OBLIGATION BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED FORTY-THREE MILLION SEVEN HUNDRED THIRTY THOUSAND DOLLARS (\$43,730,000); COVENANTING TO PAY, AND PLEDGING ALL AVAILABLE TAXING POWER OF THE LOCAL GOVERNMENT UNIT FOR THE PAYMENT OF, THE BONDS; ESTABLISHING A SINKING FUND AND APPOINTING A SINKING FUND DEPOSITORY; FIXING THE FORM, MAXIMUM INTEREST RATES, MATURITY DATES AND OTHER PROVISIONS FOR THE PAYMENT THEREOF; AUTHORIZING THE ACCEPTANCE OF A PROPOSAL FOR THE PURCHASE OF THE BONDS; AUTHORIZING A FILING OF REQUIRED DOCUMENTS WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; RATIFYING AND DIRECTING CERTAIN ACTIONS OF OFFICERS; AND MAKING CERTAIN OTHER COVENANTS AND PROVISIONS IN RESPECT OF THE BONDS. The Resolution was not amended from its proposed form upon final passage. The Bonds will be purchased by PNC Capital Markets, LLC at not less than 95.00% nor more than 130% of the principal amount, inclusive of net original issue discount, if any, plus accrued interest to the date of delivery. The maximum interest rate on the Bonds, once issued, is 6.00%. The full text of the Resolution as adopted may be examined by any citizen between the hours of 9:00 a.m. to 4:00 p.m. on regular school business days at the Administration Office, Steel Valley School District, 220 East Oliver Road, Munhall, PA 15120.

STEEL VALLEY SCHOOL  
DISTRICT  
(412) 464-3600