

**SUMMARY NOTICE  
UNDER THE LOCAL  
GOVERNMENT UNIT DEBT  
ACT**

Public Notice is hereby given in accordance with the provisions of the Local Government Unit Debt Act (the Debt Act) that the Council of the County of Allegheny, Pennsylvania (the County) will, at a meeting to be held at the Gold Room, 4th Floor of the County Courthouse, 436 Grant Street, Pittsburgh, Pennsylvania 15219, on Tuesday, July 2, 2024 at 5:00 p.m., prevailing time, or at any other duly constituted meeting held not less than three nor more than thirty days after the publication of this Notice, consider, among other things, the enactment of an ordinance identified as Bill No. 13109-24 (of which this Notice is a summary) (1) authorizing the incurrence of nonelectoral debt by and through the issuance of C-80 Bonds in the aggregate principal amount not to exceed \$198,000,000 for the purpose of providing funds for various capital projects (the Capital Improvements Project) approved in the Allegheny County Capital Budgets; (2) authorizing the incurrence of nonelectoral debt by and through the issuance of C-81 Bonds in the aggregate principal amount not to exceed \$247,000,000 for the purpose of providing funds for the refunding (the Refunding Project, and together with the Capital Improvements Project, the Project), in whole or in part, of certain outstanding bonds of the County, as more particularly described herein (the Refunded Bonds); (3) finding a private sale of the Bonds by negotiation to be in the best interest of the County; (4) approving maximum interest rates, maximum yields, maximum principal payment amounts and maximum annual debt service for the Bonds; (5) funding capitalized interest with respect to the Bonds, if deemed appropriate by the County; (6) authorizing certain officials to accept a proposal or proposals for the purchase of the Bonds; (7) appointing a paying agent, registrar, and sinking fund depository; (8) adopting forms of the Bonds; (9) covenanting to pay debt service; (10) pledging the full faith, credit and taxing power of the County for the payment of the Bonds; (11) establishing one or more sinking funds; (12) appropriating the proceeds of the Bonds; (13) ratifying prior advertisement and directing further advertisement; (14) appointing various professionals; (15) authorizing the preparation, certification and filing of an application and debt statement with the Pennsylvania Department of Community and Economic Development; (16) authorizing approval of the preliminary official statement or statements or preliminary private placement memoranda and any supplement thereto; (17) authorizing approval of the final official statement or statements or private placement memoranda and any supplement thereto; (18) authorizing certain officials to determine whether to purchase a policy or policies of municipal bond insurance; (19) authorizing the taking of certain actions with respect to continuing disclosure of information; (20) authorizing and directing the execution and delivery of one or more escrow agreements if needed to accomplish the Refunding Project and otherwise providing for the refunding of the Refunded Bonds; (21) authorizing the execution and delivery of a commitment for a policy of municipal bond insurance, if determined to be necessary or advisable; (22) authorizing and directing the execution and delivery of all other required documents and the taking of all other required action; (23) declaring the ordinance to be the form of official intent of the County pursuant to 1.150-2 of U.S. Treasury Regulations for purposes of reimbursing the County from proceeds of the C-80 Bonds for certain capital expenditures previously made by the County; and (24) repealing inconsistent ordinances. A copy of the full proposed text of the ordinance is available for public inspection in the Office of the Chief Clerk of County Council at Room 119 of the Allegheny County Courthouse, 436 Grant Street, Pittsburgh, Pennsylvania, between 9:00 a.m. and 4:00 p.m., prevailing local time on regular business days. A copy of full proposed text of the ordinance is also available electronically at <https://alleghenycounty.legistar.com/LegislationDetail.aspx?ID=6726560&GUID=25642495-1B92-42E5-89B6-9C97AB9432DA&Options=ID|Text|&Search=refunding>. A request for an e-mailed copy of the ordinance can also be made to [Jared.barker@alleghenycounty.us](mailto:Jared.barker@alleghenycounty.us). To watch the live-stream of the County Council meeting, please visit: [http://allegheny.graomnicus.com/ViewPublisher.php?view\\_id=4](http://allegheny.graomnicus.com/ViewPublisher.php?view_id=4). You may attend the meeting and sign up to speak to provide any comments on the ordinance or you may submit comments through the online sign-up form by visiting: <https://apps.alleghenycounty.us/website/CouncilReqComm.asp> You may contact the County website for alternative ways to submit comments with respect to the ordinance.

Jared Barker  
Chief Council Clerk  
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