

**LEGAL NOTICE
BOROUGH OF PLEASANT
HILLS
ALLEGHENY COUNTY,
PENNSYLVANIA
NOTICE OF FINAL
ENACTMENT OF
ORDINANCE NO. 1051
IN RE DEBT
AUTHORIZATION FOR
NON-ELECTORAL
DEBT OF BOROUGH OF
PLEASANT HILLS**

Notice of final enactment of Ordinance No. 1051 enacted February 20, 2024 by the Council of the Borough of Pleasant Hills (the "Borough") is hereby given.

The Ordinance was amended during final passage by the inclusion of the following provisions:

1. The schedule of capital projects was included in the Ordinance as Schedule A.
2. Section 14 was amended to provide the estimated useful life of the Project.
3. Section 15 was amended to provide for the final maturity date of the Bonds.
4. The price for the Bonds was fixed at not less than 95% of the par amount of the Bonds, inclusive of net original issue discount or premium and underwriter's discount, plus accrued interest to the date of closing. The maximum principal amount of the Bonds is \$12,500,000, and the maximum interest rates (yields) approved for the Bonds is 6.0%, as more fully set forth in the parameters table attached to the Ordinance as Schedule B.
5. Various other matters in connection with the enactment of the Ordinance and the issuance of the Bonds were also enacted.

A copy of the final text of the Ordinance may be examined by any citizen between the hours of 9:00 a.m. and 4:00 p.m., prevailing time, on regular business days at the office of Pleasant Hills Borough, Suite 220, Arbor Center, 275 Curry Hollow Road, Pittsburgh, PA 15236.

Secretary of Borough of
Pleasant Hills