

**IN THE UNITED STATES  
BANKRUPTCY COURT  
FOR THE WESTERN  
DISTRICT OF  
PENNSYLVANIA**

IN RE:

RICE ENTERPRISES, LLC,  
Debtor.

Bankruptcy No. 23-bk-20556  
Chapter 11 – Subchapter V

**NOTICE OF (A) DEADLINE  
TO OBJECT TO  
CONFIRMATION OF THE  
DEBTOR'S PLAN OF  
REORGANIZATION, AND (B)  
SCHEDULING OF  
CONFIRMATION HEARING**

PLEASE TAKE NOTICE that on March 15, 2023, Rice Enterprises, LLC (the "Debtor") filed Chapter 11 bankruptcy, under subchapter V in the United States Bankruptcy Court for the Western District of Pennsylvania, as captioned herein.

PLEASE TAKE FURTHER NOTICE that on February 2, 2024, the Debtor filed its Subchapter V – Small Business Chapter 11 Plan of Reorganization dated as of February 2, 2024 [Doc. No. 425] (the Plan).

PLEASE TAKE FURTHER NOTICE that the Plan contains certain injunctions and releases, which may affect your rights. **All unknown claimants MUST file any objections by the Plan Objection Deadline or their claims may be discharged under the Plan.**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will hold a hearing to consider confirmation of the Plan (the Confirmation Hearing) on March 19, 2024 at **2:30 p.m. (Prevailing Eastern Time)** before the Honorable Carlota M. Böhm, Judge for the Bankruptcy Court, in Courtroom B, 54th Floor, U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219. Unless otherwise ordered, parties may also appear for non-evidentiary matters remotely by utilizing the Zoom video conference platform (Zoom). To participate in the hearing via Zoom, use the following link no later than ten (10) minutes prior to your scheduled hearing time:

**<https://www.zoomgov.com/j/16143800191>**.

Alternatively, connect with Zoom by using the following Meeting ID: 161 4380 0191. ALL HEARING PARTICIPANTS ARE REQUIRED TO REVIEW AND COMPLY WITH THE ZOOM PROCEDURES, which can be found at:

**<https://www.pawb.uscourts.gov/sites/default/files/pdfs/cmb-proc-videohrg.pdf>**.

For questions regarding Zoom connection, contact Judge Böhm's Chambers at 412-644-4328. Only a limited time of ten (10) minutes is being provided on the calendar. No witnesses will be heard. If an evidentiary hearing is required, it will be scheduled by the Court for a later date. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtor of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE that the deadline to object to confirmation of the Plan is March 11, 2024 (the Plan Objection Deadline). All unknown claimants MUST file any objections by the Plan Objection Deadline or their claims may be discharged under the Plan.** All objections must be in writing, filed with the Bankruptcy Court and served on each of the following parties so as to be actually received on or before the Plan Objection Deadline:

BERNSTEIN-BURKLEY, P.C.  
601 Grant Street, Floor 9  
Pittsburgh, PA 15219

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Attn: David W. Ross  
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SUBCHAPTER V TRUSTEE  
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CLERK OF THE BANKRUPTCY  
COURT

Office of the United States  
Trustee for the Western  
District of Pennsylvania

U.S. Steel Tower  
600 Grant Street  
Pittsburgh, PA 15219

PLEASE TAKE FURTHER NOTICE that copies of the Plan may be obtained by, going to the contacting counsel for the Debtor via telephone at (412) 456-8100 or email at **[dross@bernsteinlaw.com](mailto:dross@bernsteinlaw.com)** and **[kburkley@bernsteinlaw.com](mailto:kburkley@bernsteinlaw.com)** and referencing Rice Enterprises, LLC in the subject line.