

**BALDWIN-WHITEHALL
SCHOOL DISTRICT
SUMMARY NOTICE
UNDER
LOCAL GOVERNMENT
UNIT DEBT ACT**

Notice is hereby given that the Board of School Directors of the Baldwin-Whitehall School District will consider, at a meeting to be held on Wednesday, February 7, 2024 at 7:30 PM (or on such date, and at such time, not later than 30 days from this date of publication, as the Board may lawfully determine) in the Board Room of the Central Administration Office, 4900 Curry Road, Pittsburgh, Pennsylvania, along with such other general business matters as may come before the Board, the adoption of a resolution authorizing non-electoral debt, and summarized as follows: Article 1 defines certain terms, including the Bonds and the Project, which consists generally of (i) capital improvements to School District facilities and (ii) costs of issuance of the Bonds. Articles 2 and 3 authorize the incurrence of non-electoral debt by the issuance of General Obligation Bonds and establish a sinking fund. Article 4 provides the form, maturity, amounts, interest rates and the terms and provisions for the payment of the Bonds. Articles 5, 6, 7 and 8 address the Sinking Fund Depository, events of default, and amendment and discharge of the security documents. Article 9 contains federal income tax covenants; Article 10, securities law covenants. Article 11 provides for the sale of the Bonds, establishes certain funds and sets forth certain directions for settlement, while Article 12 authorizes other related and necessary actions. The full text of the proposed Resolution may be examined by any citizen during regular business hours, Monday through Friday, in the office of the Secretary of the Board of School Directors of Baldwin-Whitehall School District at the Central Administration Office at 4900 Curry Road, Pittsburgh, Pennsylvania, or citizens may request an electronic copy of the adopted Resolution by contacting the Board Secretary.