

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, October 30, 2023 at 9:00 a.m., prevailing time, the Moon Industrial Development Authority (the **Authority**) will hold a public hearing pursuant to the provisions of the Internal Revenue Code of 1986, as amended (the **Code**). The public hearing will be held by teleconference and is being held in connection with an application for the issuance by the Authority of one or more series of its tax-exempt revenue bonds or notes (collectively, the **Obligation**), as part of a plan of finance, for the benefit of the Borrower listed below. NOTICE IS HEREBY GIVEN THAT, AS PERMITTED BY THE CODE AND THE REGULATIONS PROMULGATED THEREUNDER AND RELEVANT REVENUE PROCEDURES, THE PUBLIC HEARING WILL BE HELD REMOTELY. PERSONS DESIRING TO EXPRESS THEIR VIEWS ON THE PROCESS SHOULD FOLLOW THE INSTRUCTIONS CONTAINED BELOW IN THIS NOTICE.

Owner/Borrower: The proceeds of the Obligation will be loaned to Rosedale Technical College, a Pennsylvania nonprofit corporation and an organization exempt from federal income taxation pursuant to Section 501(c)(3) of the Code (the **Borrower**). The Borrower's principal address is 215 Beecham Drive, Pittsburgh, Pennsylvania 15205. All of the property being financed with proceeds of the Obligation will be owned by the Borrower. Maximum Principal Amount of Proposed Issuance: The aggregate principal amount of the Obligation is not expected to exceed \$12,500,000.

Nature of Project: The proceeds of the Obligation will be used to finance all or a portion of the costs of a project (the **Project**) consisting of: (a) the acquisition of the facilities currently leased and operated by the Borrower and located at 215 Beecham Drive, Kennedy Township, Pittsburgh, PA 15205 and 170 Bilmar Drive, Kennedy Township, Pittsburgh, PA 15205 and related capital expenditures; and (b) paying the related financing costs (together, the **Project**).

Location of Facilities: The facilities and assets being financed, which comprise the Borrower's campus located in the Township of Kennedy, Allegheny County, Pennsylvania, are located at the following addresses: 215 Beecham Drive, Pittsburgh, PA 15205 and 170 Bilmar Drive, Pittsburgh, PA 15205.

The hearing will provide a reasonable opportunity for persons to be heard and express their views on the issuance of the Obligation.

PERSONS DESIRING TO PARTICIPATE IN THE PUBLIC HEARING AND/OR EXPRESS VIEWS DURING THE PUBLIC HEARING MAY DO SO BY: (1) DIALING INTO THE HEARING USING THE FOLLOWING TOLL-FREE TELEPHONE NUMBER AS FOLLOWS: DIAL 888-475-4499, THEN ENTER ACCESS CODE 4125666867# (THE TELEPHONE LINE WILL BE ACTIVATED 10 MINUTES BEFORE THE SCHEDULED HEARING); OR (2) PROVIDING WRITTEN COMMENTS AS SET FORTH ABOVE ON OR BEFORE THE DATE OF THE HEARING.

ALL COMMENTS RECEIVED WILL BE READ INTO THE RECORD AT THE PUBLIC HEARING. The Authority requests your consideration by notifying it of your intent to present your views at the hearing and further requests your assistance by delivering a written summary of your intended comments, and to provide any written comments, to the Authority's solicitor, Clark Hill PLC, Attention: James H. Webster, 301 Grant Street, 14th Floor, Pittsburgh, PA 15219, on or before February 20, 2023.

This notice is published, and the public hearing is being held by and on behalf of the Authority as the issuer of the Obligation as required by Section 147(f) of the Code and regulations promulgated thereunder.

MOON INDUSTRIAL

DEVELOPMENT AUTHORITY