

# NOTICE OF PUBLIC HEARING

## ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY

The Allegheny County Higher Education Building Authority (the **Authority**) will hold a public hearing on Friday, October 27, 2023, at 9:00 a.m. prevailing time, on behalf of the Authority and Allegheny County, to discuss the issuance of taxable and/or tax-exempt revenue bonds in one or more series (the **Bonds**) by the Authority, as part of a plan of finance, for the projects identified below. NOTICE IS HEREBY GIVEN THAT, AS PERMITTED BY THE PROVISIONS OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, AND RELATED TREASURY REGULATIONS, THE PUBLIC HEARING WILL BE HELD REMOTELY. PERSONS DESIRING TO EXPRESS THEIR VIEWS ON THE PROCESS SHOULD FOLLOW THE INSTRUCTIONS CONTAINED BELOW IN THIS NOTICE.

**A. Initial Owner/Operator:** Duquesne University of the Holy Spirit, a Pennsylvania nonprofit corporation (the University).

**B. Maximum Amount of Bonds:** \$35,000,000.

**C. Description of the Projects to be Financed:** The proceeds of the Bonds will be loaned to the University as part of a plan of finance to finance all or a portion of the costs of: (a) various capital expenditures relating to University facilities from the University's capital budgets; (b) funding any necessary reserves; and (c) paying the related financing costs.

**D. Locations of Capital Projects:** The capital projects being financed with proceeds of the Bonds are located on the University's campus located in the City of Pittsburgh, Allegheny County, Pennsylvania, having a main address of 600 Forbes Avenue, Pittsburgh, PA 15219, and at 1323 Forbes Avenue, Pittsburgh, PA 15219. Details of this financing can be obtained during regular business hours from the Allegheny County Higher Education Building Authority, 436 Seventh Avenue, Suite 500, Pittsburgh, PA 15219. PERSONS DESIRING TO PARTICIPATE AND EXPRESS VIEWS DURING THE PUBLIC HEARING MAY DO SO BY: (i) DIALING INTO THE HEARING USING THE FOLLOWING TOLL-FREE TELEPHONE NUMBER AS FOLLOWS: Dial 1-866-398-2885, then enter access code 911114# (the telephone line will be activated 10 minutes before the scheduled hearing) or (ii) PROVIDING WRITTEN COMMENTS VIA EMAIL TO Beth.ODonnell@AlleghenyCounty.US ON OR BEFORE OCTOBER 26, 2023. ANY COMMENTS RECEIVED VIA EMAIL WILL BE READ INTO THE RECORD AT THE PUBLIC HEARING. This notice is published, and the public hearing is being held, by and on behalf of the Authority as the issuer of the Bonds as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder.

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