

**BETHEL PARK SCHOOL
DISTRICT
ENACTMENT NOTICE
UNDER LOCAL
GOVERNMENT UNIT DEBT
ACT**

Notice is hereby given that the Board of School Directors of Bethel Park School District, at a meeting held on September 26, 2023, adopted a Resolution titled and summarized as follows: AUTHORIZING THE INCURRING OF NONELECTORAL DEBT BY THE ISSUANCE OF GENERAL OBLIGATION (LIMITED TAX) BONDS, SERIES OF 2023 IN AN AGGREGATE PRINCIPAL AMOUNT NOT-TO-EXCEED SEVENTY-THREE MILLION, THREE HUNDRED SIXTY-FIVE THOUSAND DOLLARS (\$73,365,000); COVENANTING TO PAY, AND PLEDGING ALL AVAILABLE TAXING POWER OF THE LOCAL GOVERNMENT UNIT FOR THE PAYMENT OF, THE BONDS; ESTABLISHING A SINKING FUND AND APPOINTING A SINKING FUND DEPOSITORY; FIXING THE FORM, MAXIMUM INTEREST RATES, MATURITY, REDEMPTION AND OTHER PROVISIONS FOR THE PAYMENT THEREOF; AUTHORIZING THE ACCEPTANCE OF A PROPOSAL FOR THE PURCHASE OF THE BONDS; AUTHORIZING A FILING OF REQUIRED DOCUMENTS WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; RATIFYING AND DIRECTING CERTAIN ACTIONS OF OFFICERS; AND MAKING CERTAIN OTHER COVENANTS AND PROVISIONS IN RESPECT OF THE BONDS. The Resolution was not amended from its proposed form upon final passage. The interest rates, or yields, on the Bonds are stated at a maximum rate of 6.00% across the full term, from 2024 to 2049. The Bonds were purchased by PNC Capital Markets, LLC at a purchase price of not less than 95.00% of the par amount (such discount from par to be inclusive of both original issue discount and underwriter's discount), together with accrued interest, if any, to the date of delivery. The full text of the Resolution as adopted may be examined by any citizen between the hours of 9:00 AM to 4:00 PM on regular school business days at the office of the Secretary, Bethel Park School District, 301 Church Road, Bethel Park, PA 15102.

BETHEL PARK SCHOOL
DISTRICT
L. Douglas McCausland
Secretary
412-833-5000